

Case 22-11068-KBO

Debtors.

Case No. 22-11068 (KBO)
(Jointly Administered)

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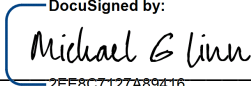
Case 22-11068-KBO

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

CERATOSAURUS INVESTORS, L.L.C.

By: Farallon Capital Management, L.L.C., Its Manager

By: 
Name: Michael G Linn
Title: Managing Member

EVIDENCE OF TRANSFER OF EQUITY INTEREST

TO: United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the “Debtor”)

In re FTX Trading Ltd., et al., Case No. 22-11068 (KBO) (the “Bankruptcy Cases”)

For value received, the adequacy and sufficiency of which are hereby acknowledged, Grace Software Holdings III, LLC (“Transferor”) hereby unconditionally and irrevocably sells, transfers and assigns unto Ceratosaurus Investors, L.L.C. (the “Transferee”) an undivided 100% share of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor’s preferred and common equity interests as set forth below, that was asserted against the Debtor or may be asserted against the Debtor and its non-debtor affiliates (collectively, “FTX”) and any and all other proofs of interest filed by Transferor with the Bankruptcy Court in respect of the foregoing preferred and common equity interests.

	West Realm	FTX	FTX	West Realm	FTX	FTX
	Shires Inc.	Trading Ltd	Trading	Shires Inc.	Trading	Trading
	Series A	Series B	Ltd Series	Class A	Ltd.	Ltd.
	Preferred	Preferred	B-1	Common	Common	Series C
	Preferred	Preferred	Preferred	Common	Common	Preferred
Grace Software Holdings III, LLC	1,458,796.00	-	-	2,319,000.00	-	-

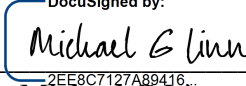
Transferor hereby waives any objection to the transfer of the equity interest to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing equity interest and recognizing Transferee as the sole owners and holders of the equity interest. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the equity interest, and all payments or distributions of money or property in respect of the equity interest, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

CERATOSAURUS INVESTORS, L.L.C.

By: Farallon Capital Management, L.L.C., Its
Manager

By:  _____
Name: Michael G Linn
Title: Managing Member

TRANSFEROR

Grace Software Holdings III, LLC

By: Insight Associates XII, L.P., the
Manager

By: Insight Associates XII, Ltd., its General
Partner

By: _____
Name: Andrew Prodromos
Title: Authorized Officer

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

CERATOSAURUS INVESTORS, L.L.C.
By: Farallon Capital Management, L.L.C., Its
Manager


By: _____
Name: Michael G Linn
Title: Managing Member

TRANSFEROR

Grace Software Holdings III, LLC

By: Insight Associates XII, L.P., the
Manager

By: Insight Associates XII, Ltd., its General
Partner

By:  _____
Name: Andrew Prodromos
Title: Authorized Officer